

Press information

HOCHTIEF successfully concludes share buyback as planned

CORPORATE COMMUNICATIONS

Christian Gerhardus
Opernplatz 2
45128 Essen, Germany
Tel.: +49 201 824-2642
Fax: +49 201 824-2585
christian.gerhardus@hochtief.de

- Further milestone in the delivery of management's strategic plan for HOCHTIEF
- No proposal finalized regarding the usage of treasury stock; all options to be considered

page 1
12/09/2013

HOCHTIEF successfully concluded its share buyback program as planned by the Executive Board in June 2013. Between June 17, 2013 and December 5, 2013, the company acquired 4,313,000 no-par-value shares in HOCHTIEF Aktiengesellschaft at an average price (not including incidental acquisition costs) of EUR 59.25 per share. This corresponds to a 5.6% share of the company's capital stock. The total purchase price (without incidental acquisition fees) was approx. EUR 255.6 million. CEO Marcelino Fernández Verdes: "We are pleased to have completed our buyback program as planned and further delivered on our strategy which is aimed at rewarding our shareholders." After having completed the program, the company now holds just under 10 percent of its shares.

The purchase of the shares was conducted by a bank commissioned by the company via the Frankfurt stock exchange (XETRA). The buyback was based on the authorization of the General Shareholders' Meeting of May 7, 2013, to launch a share buyback program for shares in the amount of up to ten percent of the company's share capital by May 6, 2018.

"Completion of the share buyback program represents a further milestone in the delivery of management's strategic plan for HOCHTIEF", CEO Marcelino Fernández Verdes says. The shares may be used for any purpose set forth in the authorization resolution of the General Shareholders' Meeting. According to the CEO no proposal has been finalized, "but all appropriate options will be considered."