

# HOCHTIEF

## Company profile

HOCHTIEF is one of the most international construction groups worldwide. The company delivers complex infrastructure projects, in some cases on the basis of concession models. The Group operates in the transportation infrastructure, energy infrastructure and social/urban infrastructure segments as well as in the contract mining business.

With barely 81,000 employees and a sales volume of more than EUR 25 billion in FY 2013, HOCHTIEF is represented in all the world's major markets. With its subsidiary Leighton, the Group is market leader in Australia. In the USA, the biggest construction market in the world, HOCHTIEF is the No. 1 general builder via its subsidiary Turner and, with Group company Flatiron, ranks among the most important players in the field of transportation infrastructure construction. Because of its engagement for sustainability, HOCHTIEF has been listed in the Dow Jones Sustainability Indexes since 2006.

Further information is available at [www.hochtief.de/press](http://www.hochtief.de/press).

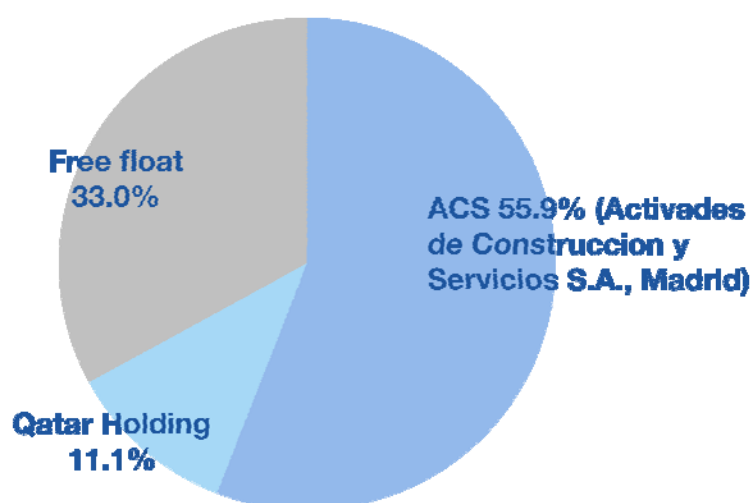
**Vision:**

"HOCHTIEF is building the future. — Along with our partners, we expand horizons, link people and organizations, create new ways to think and act, and continually enhance the values entrusted to our care."

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**Key figures 2013:**

<b>Work done</b>	EUR 29.05 billion
<b>Sales</b>	EUR 25.69 billion
<b>EBT</b>	EUR 800 million
<b>Consolidated net profit</b>	EUR 171 million
<b>Earnings per share</b>	EUR 2.37
<b>Employees</b>	80, 912
- of which: domestic	7,911
- of which: international	73,001

**Ownership structure (as of March, 2014):**

**History:**

<b>1873</b>	Founded by Philipp and Balthasar Helfmann in Frankfurt am Main
<b>1896</b>	Conversion into a stock corporation
<b>1922</b>	Head office moves to Essen
<b>1999</b>	Acquisition of subsidiary The Turner Corporation, Dallas, USA (100 percent)
<b>2001</b>	HOCHTIEF for the first time holds 50.02 percent of the stock of Leighton Holdings Limited, Sydney, Australia. Stock acquired gradually since 1981. Currently the Group holds 56,39 percent (18. July 2013).
<b>02/2004</b>	Transformation from corporate subsidiary to broadly based listed company with an international ownership structure following RWE's disposal of its majority stake in the company.
<b>04/2007</b>	The Spanish construction group Actividades de Construcción y Servicios, S.A. (ACS, Madrid) acquires a 25.08 percent stock package.
<b>12/2007</b>	HOCHTIEF acquires the American civil engineering company Flatiron Construction Corporation, Longmont (Colorado, USA) and, with this move, enters the North American transportation construction market.
<b>12/2010</b>	Qatar Holding LLC (Doha) becomes a major shareholder of HOCHTIEF acquiring a 9.09 percent stake
<b>02/2011</b>	The Spanish construction company ACS secures a 33.49 percent holding in HOCHTIEF.
<b>03/2014</b>	ACS held 55,9 percent of HOCHTIEF shares as of March, 2014.