

HOCHTIEF Aktiengesellschaft, Essen

Announcement of Dividend Distribution

- ISIN: DE 0006070006 -

The General Shareholders' Meeting of our company on May 08, 2008 has, among other things, decided the distribution of a **dividend of EUR 1.30 per share** on the capital stock of EUR 179,200,000.00, divided into 70,000,000 shares for the **business year 2007**.

The capital stock of our company is recorded in a global document. Therefore the dividend shall be distributed to the shareholders' accounts at the different deposit banks based on the global document kept by Clearstream Banking AG.

The dividends shall be distributed as of this date after deduction of 20 percent withholding tax on capital yields plus applicable 5.5 percent solidarity supplement.

Shareholders having supplied to their deposit bank a non-assessment certificate ("Nichtveranlagungsbescheinigung") issued by the competent tax authorities shall receive the dividends without deduction of withholding tax on capital yields and solidarity supplement. This also applies in whole or in part to shareholders having submitted an exemption order for capital yields ("Freistellungsauftrag"), insofar as the exemption volume indicated in the order is not already used up by other yields from capital owned.

Essen, May 09, 2008

The Executive Board